Colligo Email Manager
for Outlook

Release Notes

Contents

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About these Release Notes

This document provides the System Requirements as well as the latest information about new features, enhancements to existing features, resolved issues and known issues.

Online content from this document is available in the following knowledge base articles:

- Release Notes: Outlook:

    https://www.colligo.com/support/colligo-email-manager-outlook/release-notes

- System Requirements: Outlook:

    https://www.colligo.com/support/colligo-email-manager-outlook/requirements

Additional documentation is available on the Colligo Support website at https://www.colligo.com/support/documentation.

For sales related questions, please contact Colligo Sales at https://www.colligo.com/contact-sales.

Audience

This guide is intended for use by administrators and users of Colligo Email Manager for Outlook.

Terminology

Throughout this document, Colligo Email Manager for Outlook will be referred to as Colligo Email Manager.

Colligo Technical Support

If you have a problem with your Colligo software, following are the available support options:

1. Colligo Knowledge Base: https://www.colligo.com/support/knowledgebase.

2. Colligo Support Community: https://www.colligo.com/support/community.

    This community is free and open to anyone.

3. Colligo Online Support: https://www.colligo.com/support/request.

    Submit a ticket online if you have current M&S or an active subscription.

System Requirements

Client Hardware Requirements

Colligo Email Manager has the same client system requirements as Microsoft Office:

- Office 2010: https://technet.microsoft.com/en-us/library/ee624351(v=office.14).aspx

- Office 2013: https://technet.microsoft.com/en-us/library/ee624351.aspx#Overview

- Office 2016:

  https://products.office.com/en-us/office-system-requirements#Office2016-suites-section

Client Operating System

Colligo Email Manager runs on x64 and x86 versions of Windows 7 SP1, 8, 8.1, and 10.

Client Software Requirements

Colligo Email Manager has the following client software requirements:

- Microsoft Office 2010 SP1 or higher, 2013, or 2016

  Note: Colligo Email Manager is not supported in **Coming Soon** mode.

  - Both 32-bit and 64-bit versions of Microsoft Office are supported.

  - If your organization implements a policy to prevent users from creating or modifying PSTs, and you are using the 64-bit version of Office, functionality will be reduced. For details, refer to the knowledge base article **Colligo Email Manager with 64-bit Outlook** (https://support.colligo.com/solution/articles/16000009585).

  - If using Microsoft Office 2010, you will also need the Microsoft Office PIAs (https://www.microsoft.com/download/en/details.aspx?id=3508).

- Microsoft .NET Framework 4.5.2 Runtime:

  https://www.microsoft.com/en-ca/download/details.aspx?id=42642

- Microsoft Visual C++ 2013 Redistributable Package:

  https://www.microsoft.com/en-ca/download/details.aspx?id=40784

  - 32-bit operating systems need only the x86 version.

  - 64-bit operating systems need both the x86 and the x64 version

- Microsoft Visual C++ 2015 Redistributable Package:

  http://www.microsoft.com/en-ca/download/details.aspx?id=52685

  - o 32-bit operating systems need only the x86 version
  - o 64-bit operating systems need both the x86 version and the x64 version

- Visual Studio Tools for Office (VSTO) 2010:

  https://www.microsoft.com/en-ca/download/details.aspx?id=48217

- Internet Explorer 11 or higher (optional)

SharePoint Platforms Supported

Connectivity is supported for SharePoint 2010, 2013, 2016, and Online (Office 365).

For compatibility questions regarding Cumulative Updates and Service Packs for SharePoint, please contact Colligo Support at https://colligo.com/request.

Release 8.1.4 – 30 April 2019

New in this Release: Colligo Email Manager (build 8.1.4.3506)	
Reference	Description
1788	The default file format for uploading emails to SharePoint can now be changed to PDF. The **Settings** option **Upload behavior** now has the option to **Copy as PDF**.
1794	Email properties (e.g. Subject, To, etc.) captured for a parent email will also be mapped for any attachments when moving or copying to SharePoint.
1795	The Site list can be exported and imported, allowing users to share the list of configured sites without using Colligo Console.
1803	Users can now file to SharePoint from popped-out inspector windows.
1814	On first time startup of the application, the user is now prompted whether to migrate data from previous versions rather than doing so automatically.
1815	The **Settings** dialog now has an option to enable Verbose Logging.

Resolved Issues: Colligo Email Manager (build 8.1.4)	
Reference	Description
1787	Resolved an issue with registry configuration clutter for Email Manager for Outlook users with Click-to-Run versions of Outlook.
1824	Resolved an issue for users of Email Manager with SharePoint Online. When change logs were purged, the application of metadata on uploads as well as the retrieval of new content from SharePoint when navigating could be suspended indefinitely.

Release 8.1.3 – 08 November 2018

New in this Release: Colligo Email Manager (build 8.1.3.3288)	
Reference	Description
1778	All features of Colligo Email Manager can now be used when TLS 1.2 is the only protocol permitted. When communicating with SharePoint, this protocol is now the default when available.

Resolved Issues: Colligo Email Manager (build 8.1.3.3288)	
Reference	Description
1773	A crash could result when opening an MSG file from the file system without Outlook already being open. This has been resolved.
1779	Uploading to a location in the **Recents** stream could result in a crash. This has been resolved.

Release 8.1.2 – 18 October 2018

The **System Requirements** have been updated to add that Colligo Email Manager is not supported in **Coming Soon** mode.

New in this Release: Colligo Email Manager (build 8.1.2.3251)	
Reference	Description
416	**Recents** stream. This stream contains the five most recently used upload locations.
679	The default naming pattern for uploaded emails is now customizable by local setting. For details, refer to the knowledge base article **How do I Customize the Naming Pattern for uploaded emails?** (https://support.colligo.com/solution/articles/16000086427).
1767	Pinned locations now have the path appended to their display name. Configurations with similarly named locations from a variety of sites will benefit from this feature.

Resolved Issues: Colligo Email Manager (build 8.1.2.3251)	
Reference	Description
1746	Resolved an issue in which selecting a folder in the Outlook tree could cause a delay of a few seconds before the build-out of documents began.

Release 8.1.1 – 28 September 2018

New in this Release: Colligo Email Manager (build 8.1.1.3208)	
Reference	Description
1704 1705	Support for additional views in Outlook view: • views which filter on a date field using the [#ofDays] constant • views which filter on a Person or Group fields using the [Me] constant
1710	The **Upload Items** popup now has a loading indicator to indicate when items are being retrieved from SharePoint or the database.
1712	Content is now refreshed automatically when a user navigates into a location either from the Colligo folder (default: **Colligo Email Manager**) in the Outlook tree or from the **Upload Items** popup.
1713	New option (at **Options > Settings**) to **Manually page documents** when in Outlook View. When enabled, documents will be retrieved 100 at a time. A new ribbon button called **Get More Items** will appear when this setting is on and allows users to load the next 100 items or to load all the items in the view.
1729	Users can now discover locations in the **Upload Items** popup by searching for them rather than navigating to them. Configurations with a large hierarchy will benefit from this feature.
1734	The **Open in SharePoint** context menu option for documents has been renamed **Edit Document**.
1746	The **Sync** button in the Outlook ribbon has been renamed **Refresh**.

Resolved Issues: Colligo Email Manager (build 8.1.1.3208)	
Reference	Description
1708	Resolved an issue in which new folders or document sets were not appearing in the Colligo folder (default: **Colligo Email Manager**) in the Outlook tree unless the user switched away from the parent and then back. New items will now appear on the next refresh.
1721	The **OK** button on the **Properties** window was disabled when uploading to some non-English versions of SharePoint.
1724	Resolved an issue in which expanding a folder for the first time in the **Navigation** popup did not result in content being retrieved for that subfolder.

Release 8.1.0 – 15 June 2018

New in this Release: Colligo Email Manager (build 8.1.0.2997)	
Reference	Description
1610	Option to toggle between **Synchronize All** and a new **Synchronize Site** popup which lists configured sites along with the date on which it was last synched. Users will then have the option to sync one site from this list.
	Configurations with a large number of top-level sites will benefit from this feature.
	For details, refer to the knowledge base article **How do I enable the Synchronize Site popup?** (https://support.colligo.com/solution/articles/16000079825).
1637	The SharePoint Site Collection Document Libraries (Images, Pages, Site Collection Documents, Site Collection Images, Teams Wiki Data) are no longer displayed.
1640 1641 1642	Support for the native SharePoint metadata dialog. Configurations with a heavily customized metadata prompt will benefit from this feature.
	For details, refer to the knowledge base article **How do I configure Colligo Email Manager to use the SharePoint metadata dialog?** (https://support.colligo.com/a/solutions/articles/16000079826)
1643	Background synchronization no longer runs when a site has been newly added.
1644	**Change in build out behavior:** Top level sites that are pushed from Colligo Console are no longer built out unless they contain a pinned location. Build out will occur up to the pinned location.

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New in this Release: Colligo Email Manager (build 8.1.0.2997)	
Reference	Description
1646	Randomized sync interval for SharePoint sites. Each site will maintain its own sync interval per session based on the configured sync interval and a unique random offset (+/- 8%).
	Users with many sites configured will benefit from this feature as sites will no longer be synced at the same time.
	The sync interval with Colligo Console (for sites and pinned locations) does not follow the same interval set for SharePoint sites. It is always 14 minutes.
1647	Support for the Document Set default view.
1648	Support for the **Refresh** feature (introduced in release 8.0.9) in the **Navigation** and **Upload Items** popups.
1651	A "Loading" message is now displayed while content is being retrieved.
1652 1653	Support for the **Group By** feature in Outlook View. Support for **flat** views in Outlook View.
1666	Option to configure the maximum number of uploads allowed at one time.
	For details, refer to the knowledge base article **How do I configure the maximum number of uploads allowed at one time?** (https://support.colligo.com/solution/articles/16000079827).
1693	Ability to access documents that have aged out to the record center.

Resolved Issues: Colligo Email Manager (build 8.1.0.2997)	
Reference	Description
1578	Installation fails on the Microsoft Visual C++ 2015 Redistributable Package if the 2007 version is already installed.
1636	Web View not working on some Windows 7 machines. This has been resolved.
1665	Sync time conflicts no longer require a refresh for the resolution to be reflected in the application.
1667	The first time the **Change View** menu is launched, users will see a message if the views have not yet been retrieved. Previously the **Change View** menu would be greyed out until views had been retrieved.

Release 8.0.9 – 10 April 2018

New in this Release: Colligo Email Manager (build 8.0.9.2789)	
Reference	Description
1500 1529 1587	The SharePoint Site/Library structure can now be refreshed on-demand at any level (site collection, top site, sub-site, Document Library, etc.). To use this feature, right-click on the desired level and the view will be refreshed for that level.
1556 1061 (new in 8.0.8)	Option to limit the number of items displayed in Outlook View. For details, refer to the knowledge base article **How can I limit the number of items displayed in Outlook View?** (https://support.colligo.com/solution/articles/16000074828).
1570	The Document Library **Preservation Hold Library** is suppressed from the view.
1594 1626	Users can now edit Office documents from Outlook View. For details, refer to the knowledge base article **How do I enable editing Office documents in Outlook View?** (https://support.colligo.com/solution/articles/16000076736).
1592	The SharePoint Sync interval (at **Options > Settings**) has a new option of **Never**.

Resolved Issues: Colligo Email Manager (build 8.0.9.2789)	
Reference	Description
1383 1578	Installation fails on the Microsoft Visual C++ 2013/ 2015 Redistributable Packages if a newer version of the Redistributable Package is already installed.
1525	The default **Content Type** for each file extension at a filing location is now remembered for subsequent uploads. For example, the first time I upload an email (MSG) to a location, I select a **Content Type.** On a subsequent upload of an email to the same location, the **Content Type** field defaults to the one used the previous time.
1567	Pinned locations disappear when changing the view. This has been resolved. (Known Issue in 8.0.8.2718)

Known Issue: Colligo Email Manager (build 8.0.9 2789)	
Reference	Description
1623	In Outlook View, the preview pane is not updated when a user edits the file being previewed.

Release 8.0.8 – 06 March 2018

New in this Release: Colligo Email Manager (build 8.0.8.2718)	
Reference	Description
1030	Option to rename a single item (email or attachment) while editing metadata (Properties) for the item. **Note:** If the metadata editor has been turned off (the **Suppress metadata prompt** setting has been turned on), you will not be able to rename the item.
1061	Option to limit the number of items displayed in Outlook View when viewed from the **Sites** folder. For details, refer to the knowledge base article **How can I limit the number of items displayed in Outlook View?** (https://support.colligo.com/solution/articles/16000074828).

Resolved Issues: Colligo Email Manager (build 8.0.8.2718)	
Reference	Description
1442	Users are no longer able to remove content that has been pushed from Colligo Console. (Known Issue in 8.0.7.2627)
1545	The SharePoint view can now be changed from the Outlook tree when the Colligo folder (default: **Colligo Email Manager**) in the Outlook tree has been renamed by way of the Colligo Console policy **Colligo Root Name** (https://support.colligo.com/solution/articles/16000056799). (Known Issue in build 8.0.7.2627).
1560	When using a **.pac** file (configured through Internet Explorer's Internet settings), the port number is now included in the URL, even if it is the default port. Previously, the default port was not included.

Known Issue: Colligo Email Manager (build 8.0.8.2718)	
Reference	**Description**
1567 *	Pinned locations may disappear when the SharePoint view is changed. **Workaround:** Restart the application.

* This issue has been resolved in a later release.

Release 8.0.7 – 09 February 2018

This release includes new features such as support for SharePoint Views as well as support for upgrading from versions 5, 6, and 7 of Colligo Email Manager.

New in this Release: Colligo Email Manager (build 8.0.7.2627)	
Reference	**Description**
1272 1360	Support for SharePoint Views. For details, refer to the **Colligo Email Manager User Guide** (http://www.colligo.com/support/colligo-email-manager-outlook/user-guide).
284 1422	Upgrading to Colligo Email Manager version 8.0.7 is supported from Colligo Email Manager versions 5, 6, and 7. Upgrading is automatic and is initiated the first time the application is launched. For more information, including how to prevent automatic migration, refer to the knowledge base article **Colligo Email Manager Upgrade Information** (https://support.colligo.com/solution/articles/16000071359).
1351	**Go to Location** option when right-clicking a Pinned Location within a stream.

Resolved Issues: Colligo Email Manager (build 8.0.7.2627)	
Reference	**Description**
313	A message is now displayed when a user copies or moves items to a SharePoint location to which he/she does not have permission to upload to (for example a read-only location).
1356	Fixed a condition in which a user's Inbox displayed emails with a date of "Tomorrow".

Resolved Issues: Colligo Email Manager (build 8.0.7.2627)	
Reference	Description
1359	Fixed a condition when uploading a file with a long name was not uploaded and the user was not informed that the upload didn't happen. Unsupported filenames will be truncated prior to upload.
1366	When a DocSet was created or moved in SharePoint, the Colligo folder (default: **Colligo Email Manager**) in the Outlook tree and the **Navigation** dialog were not being updated until Outlook was restarted. This has been resolved.
1374	Managed Metadata and Enterprise Keywords are two physical columns in SharePoint. In scenarios where one of these columns is marked read-only, Email Manager would fail to apply the chosen term or keyword to the field.

Known Issues: Colligo Email Manager (build 8.0.7.2627)	
Reference	Description
1337	When two or more fields share the same **Display Name** and are part of the same **Content Type**, Colligo Email Manager will show only one of the fields.
1393 1454	The following activities are not supported when **Upload behavior** is set to **Move**: • Closing Outlook before filing to SharePoint has completed. If Outlook is closed after selecting the filing location and before the metadata editor appears, Outlook will crash when restarted. The subsequent launch will be successful, but the email or emails being **moved** will be lost. • Using the Outlook function "Move > Copy to Folder…" to copy items to a read/write folder in SharePoint. When an email is copied to a read/write folder in SharePoint in this manner, the **Properties** popup will be displayed. You can close this popup (**Cancel** button or **X** in the top right), but it will immediately reappear.
1442 *	Removing a site that was pushed from Colligo Console will cause the application to stop working properly. Syncing the application or adding a Site will display the message "This feature is temporarily unavailable during Site Removal". **Workaround:** Restart the application.
1451	When Outlook rules are used to move items to a read-only SharePoint location and the user cancels the upload window during an upload, data loss may occur.

Known Issues: Colligo Email Manager (build 8.0.7.2627)	
Reference	Description
1452	Users may not be able to open files that are in the results list of the **Search** dialog.
1473	When **Upload behavior** is set to **Move** and Outlook is restarted, the Colligo group of the Outlook ribbon will display **Copy** instead of **Move**. The drop-down item will correctly say **Move**. When you click somewhere else, the button changes to **Move**.
1488	When a pinned location is from a large library, the **Go To Location** option will launch the **Navigation** popup but the location will not be selected. **Workaround:** Navigate to, or search for your location.
1493	After uploading files to a location, the **Content Type** field is empty.
1545	If the Colligo folder (default: **Colligo Email Manager**) in the Outlook tree has been renamed by way of the Colligo Console policy **Colligo Root Name** (https://support.colligo.com/solution/articles/16000056799), it is not possible to change the SharePoint view from the Outlook tree. **Workaround:** Change the view from the **Upload Items** or **Navigation** dialogs.

* This issue has been resolved in a later release.

Release 8.0.6.2503 – 08 December 2017

Installation of this Release

- If your existing installation is 8.0.6.x, you must uninstall that build then install this one. To determine your version, refer to the knowledge base article **How do I Find Out What Version I am Using?** (https://support.colligo.com/solution/articles/16000053790).

- For existing installations (8.0 to 8.0.5), install over-the-top of your existing installation, unless it is an enterprise deployment.

- For an enterprise deployment, refer to the knowledge base article **Enterprise Deployment of Colligo Email Manager** (https://support.colligo.com/solution/articles/16000068084).

Resolved Issues: Colligo Email Manager (build 8.0.6.2503)	
Reference	Description
1409	If using a 64-bit version of Outlook you won't be able to do any uploads in the month of December.

Release 8.0.6.2372 – 20 October 2017

This release includes a fix for the change introduced by Microsoft Office Update KB4011162 that prevents Colligo Email Manager from loading properly as well as a change to the **System Requirements** (https://www.colligo.com/support/colligo-email-manager-outlook/requirements).

Installation of this Release

- **For existing installations (8.0 to 8.0.5)**, install over-the-top of your existing installation, unless it is an enterprise deployment.

- **For an enterprise deployment,** refer to the knowledge base article **Enterprise Deployment of Colligo Email Manager** (https://support.colligo.com/solution/articles/16000068084).

- **If your existing installation is 8.0.6.2263,** you must uninstall that build then install this one. To determine your version, refer to the knowledge base article **How do I Find Out What Version I am Using?** (https://support.colligo.com/solution/articles/16000053790).

Resolved Issues: Colligo Email Manager (build 8.0.6.2372)	
Reference	Description
1369	Change to the System Requirements: - **New:** Microsoft Visual C++ 2013 Redistributable Package
1372	Registry key to re-enable the change introduced by Microsoft Office Update KB4011162 that prevents Email Manager for Outlook from loading properly. For details, refer to the knowledge base article **Colligo Email Manager stops working after updating Microsoft Office** (https://support.colligo.com/solution/articles/16000067921).

Release 8.0.6.2263 – 04 August 2017

This release includes a change to the **System Requirements** (https://www.colligo.com/support/colligo-email-manager-outlook/requirements). Email Manager for Outlook now requires the Microsoft Visual C++ 2015 Redistributable Package **in addition to** the Microsoft Visual C++ 2013 Redistributable Package.

This release also contains some changes in behavior:

- The email metadata UTC fields (Sent-UTC, Received-UTC) are no longer mapped. For details regarding this change, please contact Colligo Support at https://colligo.com/request.

- When the SharePoint List View or List View Lookup Thresholds are exceeded, Email Manager for Outlook no longer shows files or folders at the location.

New in this Release: Colligo Email Manager (build 8.0.6.2263)	
Reference	Description
802	**Enhancements to the Search feature:** Search results are now displayed 30 at a time. When a user scrolls to the end of this list, the next set of results is loaded.
889	Change to the System Requirements: • **New:** Microsoft Visual C++ 2015 Redistributable Package

1143	The SharePoint attributes **ShowInNewForm** and **ReadOnly** are now supported. Behavior in Colligo Email Manager is as follows:
	• When a column has **ShowInNewForm** set to FALSE, the field will not show up in the metadata editor.
	• When a column has **ReadOnly** set to TRUE, the field will not show up in the metadata editor.
	• When columns with these attributes set as above are the targets for email metadata mapping,
	   o columns with **ShowInNewForm = FALSE** will continue to automatically map email metadata to SharePoint.
	   o columns with **ReadOnly = TRUE** will not have metadata mapped to SharePoint. SharePoint defaults will still be followed.

1193	Once there are 100 sites configured in Colligo Email Manager, users will be unable to add more. An error message will be displayed when the 101st site is added. If you require a higher limit, please contact Colligo Support at https://colligo.com/request. **Note:** This limit does not exist on Colligo Console.

New in this Release: Colligo Email Manager (build 8.0.6.2263)	
Reference	Description
1164	**Single Sign-On (SSO):** If your organization is federated with Colligo Console, the need to log into Console can be eliminated. For details, refer to the **Configuring Single Sign-On (SSO)** section of the **Colligo Console Administrator Guide** (https://www.colligo.com/support/colligo-console-admin-guide). SSO has been successfully configured if you are not prompted to authenticate with Colligo Engage and Colligo is displayed in Outlook as depicted in Figure 4 (page 7) of the **Colligo Email Manager User Guide** (http://www.colligo.com/support/colligo-email-manager-outlook/user-guide).
1263	Users can now upload up to 50 items at a time without being blocked.
1295	Email properties can be mapped to alternate fields in SharePoint. An example use case would be to map fields to another language. For details, refer to the knowledge base article **Configuring Additional Email Metadata Mappings** (https://support.colligo.com/solution/articles/16000060015).
~~1304~~	~~Change to the System Requirements:~~ • ~~Removed: Microsoft Visual C++ 2013 Redistributable Package~~
CC-1899	New Colligo Console policy: **Add New Folder Allowed**. When this Colligo Console policy is enabled with a value of False, the **Add New Folder** menu item will not be displayed when a user right-clicks a location in the folder list.

Resolved Issues: Colligo Email Manager (build 8.0.6.2263)	
Reference	Description
1124, 1167	Document Sets are now better supported by Colligo Email Manager: • Colligo Email Manager will only display relevant content types allowed within a document set. • Shared columns of a Document Set will now be hidden. • Shared columns of a Document Set will now retain their default values.
1181	**Send & File** requires a reliable Exchange connection to accurately file emails with valid metadata. If connectivity cannot be established, the email will no longer be filed.

Resolved Issues: Colligo Email Manager (build 8.0.6.2263)	
Reference	Description
1186	When DPI scale settings are at something other than 100%, popup dialogs are not always centered correctly on the screen.
1240	The **Pin** button on the **Upload Items** dialog is now working properly.
1255	Users are now able to add sites which contain a space in the URL.
1260	The **Upload Items** dialog takes a long time to load the first time it is launched in an Outlook session. (Known Issue in build 8.0.5.2084).
1311	Users are now able to search SharePoint 2010 sites which contain a space in the URL.

Release 8.0.5 – 03 May 2017

This release includes many new features including an NTLM-based Single Sign-On solution, support for Streams, and support for **.pac** files. It also comes with a standalone MSI package.

This release also contains a change in behavior for locations which are not pinned. Locations which are not pinned will no longer be regularly synchronized. To manually update a location, right-click it and choose **Synchronize**.

New in this Release: Colligo Email Manager (build 8.0.5.2084)	
Reference	Description
525	NTLM-based Single Sign-On solution. Users will not be prompted for credentials for On-Premises SharePoint if they are the same as ones used to log into the computer. If the credentials are different, users will be prompted to authenticate.
673	Support for creating streams from Outlook.
847	Support for Colligo Console defined custom streams.
1056, 1235	Administrators now have the option to rename the Colligo PST by way of a policy in Colligo Console. A name change will not take effect until Outlook is restarted.
1065	Colligo Email Manager is now available as a standalone **MSI** package. **MSI** packages assume that all prerequisites are installed. They are customizable and can be used for automated deployment. It is recommended that only IT Administrators use this package. **Note:** If you are unsure which file you should use, please use the **EXE**.
1084	Support for French-Canadian localization. Localization is based on the operating system language.
1085, 1161	**.pac** files are now supported when configured through Internet Explorer's Internet settings.
1090, 1163	The Sync Pane can now be configured by the user to automatically show or hide. To view or modify this setting, select **Options > Settings** from the Outlook ribbon. By default, this setting (Automatically show synchronization pane) is off. For more details, please see the **Colligo Email Manager User Guide** (http://www.colligo.com/support/colligo-email-manager-outlook/user-guide).
1123, 1208	When filtering for choices, the choice picker in the metadata editor now removes non-matching items so that only matching items are displayed.
1131	Items no longer remain in the Outlook View when users switch between different locations in the Email Manager PST.

New in this Release: Colligo Email Manager (build 8.0.5.2084)	
Reference	Description
1139	Performance improvements in populating the Outlook View.
1160, 1203	Microsoft Threat Management Gateway is now supported when configured to require user login (NTLM).

Resolved Issues: Colligo Email Manager (build 8.0.5.2084)	
Reference	Description
827	Documents are now displayed in the Outlook View when clicking on pinned locations in a stream.
935	People & Group fields did not show the correct set of people and groups.
1038	Adding a new folder will now correctly detect naming conflicts.
1045	When applying managed metadata, selecting a parent term would prevent its children from being displayed when modifying a multi-value managed metadata field.
1049	Emails with a subject which contains the "\" character would not upload properly. (Known Issue in build 8.0.2.1698).
1060, 1073	When uploading emails, fields on the metadata editor can be missing when switching between single and multi-edit mode.
1152, 1237	Files no longer remain checked out on SharePoint when the **Require documents to be checked out before they can be edited?** setting is set to **Yes**. Note: When upgrading from a prior release, a synchronization is required to update the local cache with this setting. This can be done by clicking **Sync** on the home ribbon and choosing **Synchronize All**.
1185	Repeated uploads to Outlook locations with choice fields cause Outlook to crash.
1202	Improved handling of PSTs that cannot be loaded.
1246, 1256	Email Manager now prevents uploads to SharePoint folders and libraries which do not contain the required content types to support the item being uploaded.

Known Issues: Colligo Email Manager (build 8.0.5.2084)	
Reference	Description
1175	Landing page images don't always show up the first time the app is installed.
1182	Sync conflicts will not be detected properly if uploading to a location that is not pinned.
1257	If Outlook is force-closed on shutdown, the next time Outlook starts up, the system will re-validate the integrity of its existing PST and the user will briefly see a **Deleting...** popup.
1260 *	The performance of the **Upload Items** dialog the first time it is opened in an Outlook session is slow.
1261	**Add New Folder** can erroneously add a new Document Set if the content type for Document Set is ordered before Folder on SharePoint.

* This issue has been resolved in a later release.

Release 8.0.3 – 02 February 2017

Resolved Issues: Colligo Email Manager (build 8.0.3.1885)	
Reference	Description
1027, 1125	Addressed multiple scenarios where a memory leak could occur, causing Outlook unresponsiveness. The scenarios are: • Repeated synchronizations • The first synchronization of a location • Navigating into a location

Release 8.0.2 – 16 November 2016

This release includes many enhancements to the user experience, including changes to Pinned Location behavior. For details on these changes, please review the **Colligo Console Release Notes** (https://www.colligo.com/support/colligo-console-release-notes). Specific to this release, any root sites pinned to a stream will cause Colligo Email Manager to fully synchronize the entire site.

New in this Release: Colligo Email Manager (build 8.0.2.1698)	
Reference	Description
176	The root folder of a SharePoint site now displays a quick how-to guide.
268	If you have a large number of items in one location, the folder list in Outlook will display … instead of expanding to display all items. Users are now able to view content that has been trimmed down (exists in the …).
684	IT administrators can now specify where user data is stored locally. For details on how to implement this feature, refer to the knowledge base article **Storage Location** (https://support.colligo.com/solution/articles/16000045069).
697	Users are now able to Drag & Drop email attachments and files from the desktop to Outlook. (Known Issue in build 8.0.0.1199). **Note:** This feature is for files only. Folders cannot be dragged.
772	Users can now apply the same metadata to a group of emails.
800	Users can now share documents (as a link or as an attachment) from within Search results.
806	The search functionality added in build 8.0.0.1456 (reference 626) now additionally supports SharePoint 2010.
851	Addition of a visual indicator that a metadata field has been trimmed – the last three characters visible have been replaced with …. For example, a field with a length constraint of 10 characters will show 7 characters of data followed by … if the automatically mapped data for that field exceeds 10 characters.
855	Favorites are now displayed in the **Upload Items** dialog.
886	Introduction of right-click search to allow for searching at the folder level.
919	The **Subject** field of an email is now additionally mapped to the **Email Subject** field of a SharePoint document library. It was and is also mapped to the SharePoint fields **Subject** and **Title**.

New in this Release: Colligo Email Manager (build 8.0.2.1698)	
Reference	Description
938	The Colligo Console policy **Allow Administrators to set user settings** is no longer applicable. Users will no longer be able to change application settings that are enabled and controlled in Colligo Console.

Resolved Issues: Colligo Email Manager (build 8.0.2.1698)	
Reference	Description
786	Leaving a SharePoint login dialog open for several hours can cause Outlook to crash. (Known Issue in build 8.0.0.1456).
849	When the content type was changed frequently, changes to metadata properties were sometimes lost.
863	Read Receipts are now supported as an upload type.
866	The **Add New Folder** menu option was incorrectly displaying for Streams.
880	Locations deleted from SharePoint were not being removed from the Favorites list.
887	Users are now prompted to enter a Site URL on the **Add Site** dialog.
895	Marking a subsite as Offline is no longer an available option.
923	A folder renamed in SharePoint was showing up with the old name in the **Upload Items** dialog.
927	Filtering for a location will no longer allow the user to proceed erroneously when the filter has no matches.
942	Changes to single choice metadata fields were not always being applied if a default value was defined on SharePoint.

Known Issues: Colligo Email Manager (build 8.0.2.1698)	
Reference	Description
998	Missing duplicate check for folders when the folder name contains a dot (e.g. 8.0.2).
1044	The description field on a URL/Hyperlink field does not respect the maximum constraint for character limit.
1049 *	Emails with a subject which contains the "\" character will not upload properly.

* This issue has been resolved in a later release.

Release 8.0.1 – 22 August 2016

New in this Release: Colligo Email Manager (build 8.0.1.1456)	
Reference	Description
298	Users can now share files as email attachments or links from within the email compose window.
597	Users can now add new folders into SharePoint document libraries.
604	The choice picker in the metadata editor now lets the user include spaces in the filter. For example, the term "Client Contact" will now be returned to the user if they type "Client C" in the filter.
626	Search no longer uses the SharePoint web interface. Users can now search sites and access search results directly. (SharePoint 2013 & above).
685	Users can now take advantage of folder level defaults defined on SharePoint.
776	Users can now share files as email attachments from within the Outlook View.
784	Performance optimizations when uploading files.
789	The logged on user is now shown in the **About** dialog.
794	Default SharePoint metadata for choices, lookups, and managed metadata will now populate the metadata editor.
852	The **Subject** field of an email is now additionally mapped to the **Title** field of a SharePoint document library.

Resolved Issues: Colligo Email Manager (build 8.0.1.1456)	
Reference	Description
630	Dragging and dropping an email to a subsite is now supported. Users will be presented with the **Upload Items** dialog.
736	Significantly reduced the memory footprint and load time of the choice picker when the choice field has thousands of terms (including People & Groups, Managed Metadata, Enterprise Keywords). (Known Issue in build 8.0.0.1199).
747	The application now prevents the same site from being added twice.
751	If the default content type of a SharePoint location has a required field, files that are not the default content type will no longer remain checked out after having metadata applied. (Known Issue in build 8.0.0.1199).
762	Navigation using the keyboard in Outlook View no longer causes an Outlook crash.
765	View settings are now respected when switching between views.
766	Uploading files which don't have an **.msg** extension via drag-and-drop no longer causes file corruption.
768	The PST navigation tree is no longer erroneously reconstructed when a synchronization happens.
774	Cancelling out of the settings dialog will now always revert any setting changes.
804	Location trimming no longer leaves behind a partial set of folders after the trim.
836	Temporary files are now deleted once an activity has been completed.

Known Issues: Colligo Email Manager (build 8.0.1.1456)	
Reference	Description
780	If there is no connectivity to SharePoint, duplicate site checking will fail.
786 *	Leaving a SharePoint login dialog open for several hours can cause Outlook to crash.
795	Accessing a subsite to which a user does not have access (but the user does have access to the parent site) causes Outlook to hang.

* This issue has been resolved in a later release.

Release 8.0 – 14 June 2016

Resolved Issues: Colligo Email Manager (build 8.0.0.1235)	
Reference	Description
781	Addressed an issue which caused the add-in to become disabled.

Release 8.0 – 13 June 2016

Known Issues: Colligo Email Manager (build 8.0.0.1199)	
Reference	Description
532	Switching between content types when editing metadata does not retain previously selected fields.
534	Double-clicking on a file before it can be previewed causes issues on subsequent opens of the same file in the same Outlook session.
697 *	Drag & Drop from desktop to Outlook doesn't upload the file.
736 *	Populating a choice picker may take significant time if the choice field has thousands of terms (including People & Groups, Managed Metadata, Enterprise Keywords).
738	Connecting to a SharePoint server behind a Web Application Proxy fails.
751 *	If the default content type of a SharePoint location has a required field, files that are not the default content type will remain checked out after having metadata applied.
752	Uploading to a location with more than 2000 list items can cause Outlook to become unresponsive.

* These issues have been resolved in a later release.